SENSORE

SENSORE EXTENDS IPO OFFER PERIOD

SensOre Ltd today announces an extension of the closing date of the Company's initial public offering (IPO) to allow eligible applicants sufficient time to participate and finalise payment given bank holidays and international transaction requirements.

The IPO will now close at 5.00pm (Melbourne, Australia time) on Friday, 14 January 2022. All references to the Closing Date in SensOre's Prospectus dated 1 December 2021 are taken to be updated to refer to this new date. The updated timetable is as follows:

KEY DATES

Prospectus Date	1 December 2021
Broker Firm Offer and Priority Offer Opening Date	9 December 2021
Broker Firm Offer and Priority Offer Closing Date	14 January 2022
Settlement Date	28 January 2022
Issue and allotment of Shares (Completion of the Offer)	31 January 2022
Expected dispatch of holding statements	4 February 2022
Expected commencement of trading on the ASX (on a normal settlement basis)	11 February 2022

These dates are indicative only and may change. SensOre, in consultation with the Lead Manager (Bell Potter Securities Limited), reserves the right to amend any or all of these dates (other than the Prospectus Date and Opening Date) subject to the Corporations Act, the Listing Rules and other applicable laws, including closing the IPO early, extending the IPO, accepting late applications or withdrawing the IPO without prior notice.

"ASX listing is an important step in realising the Company's growth plans. Our team is excited to soon close the offer and focus on maximising shareholder value by rapidly progressing SensOre's technology development plans and exploration activities," said CEO Richard Taylor.

Further details regarding the IPO and use of funds are available here.

MEDIA ENQUIRIES

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ABOUT SENSORE

SensOre aims to become the top performing minerals targeting company in the world through the deployment of artificial intelligence and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.