

# Market Announcement

9 February 2022

## SensOre Ltd. (ASX: S3N) – Admission and Quotation

### Description

SensOre Ltd. ('S3N') was admitted to the Official List of ASX on Wednesday, 9 February 2022.

The securities of S3N will commence quotation at 1:00PM AEDT on Friday, 11 February 2022.

S3N raised \$7,484,251.70 pursuant to the offer under its prospectus dated 1 December 2021 by the issue of 8,805,002 shares at an issue price of \$0.85 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 20,899,468
<b>ASX code</b>	Fully paid ordinary shares: S3N
<b>Time</b>	1:00PM AEDT
<b>Date</b>	Friday, 11 February 2022
<b>ASX trade abbreviation</b>	SensOre Lt
<b>ISIN</b>	Fully paid ordinary shares: AU0000195935
<b>Registered office</b>	SensOre Ltd. Address: Level 3, 10-16 Queen Street, Melbourne VIC 3000 Phone: +61 8 9221 9162 Email: info@sensore.com
<b>Company secretary</b>	Michaela Skye Evans
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 03 9415 5000 Email: web.queries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria, Australia
<b>Dividend policy</b>	See section 4.9 of the Prospectus
<b>Activities</b>	Mining exploration, services and technology
<b>Lead manager</b>	Bell Potter Securities Limited
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	43,880,855 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.



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3,740,352 performance rights classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.

1,943,410 options exercisable at \$1.19 on or before 30 December 2023, classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.

125,000 options exercisable at \$1.00 on or before 30 December 2023, classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.

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**Other securities not quoted** 952,087 performance rights.

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### What do I need to do and by when?

For further information, please refer to S3N's Prospectus.

### Need more information?

For further information, please call the SensOre Offer Information Line on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia) from 8:30am until 5:00pm (Melbourne time), Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Jonathan Bisset**  
Senior Compliance Adviser, Listings Compliance (Melbourne)