

## SENSORE SET TO COMMENCE TRADING ON ASX AS S3N

### KEY POINTS

- SensOre is pleased to announce that it has received notification from the ASX of its admission to the Official List following successful completion of its initial public offering (IPO)
- The IPO raised approx. \$7.5 million and will be used to pursue SensOre’s technology and exploration plans
- SensOre has been assigned ASX code S3N and will commence trading at 1:00 pm (AEDT) on Friday, 11 February 2022
- Admission to the ASX has been a two year objective for SensOre and is an important milestone for the Company

SensOre Ltd (**SensOre** or the **Company**) is pleased to advise that it has today received notification from the Australian Securities Exchange (**ASX**) of its admission to the Official List of the ASX under ASX code S3N, completing an important milestone. Official quotation will commence at 1:00 pm AEDT on Friday, 11 February 2022.

The Company commenced its IPO in late 2021 and closed the offer on 27 January 2022 with approximately \$7.5 million raised (before costs).

“SensOre’s admission to the ASX is the culmination of two years of hard work from SensOre’s board, executive and staff. We would like to thank our investors and shareholders for their ongoing support and our advisers for successfully guiding us through this process. As a listed company, SensOre presents one of the few opportunities for investors to gain exposure to artificial intelligence and machine learning technology applied to discovering battery and precious metals. We look forward to celebrating this milestone on Friday, 11 February 2022 when we commence trading on the ASX,” CEO Richard Taylor said.

SensOre was advised and supported in the transaction by Bell Potter, MinterEllison and Grant Thornton as well as independent geologist Valuation and Resource Management Pty Ltd.

### ENQUIRIES

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## ABOUT SENSORE

SensOre aims to become the top performing minerals targeting company in the world through the deployment of artificial intelligence and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.