

Announcement Summary

Entity name

SENSORE LTD.

Announcement Type

New announcement

Date of this announcement

Thursday January 05, 2023

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
S3N	ORDINARY FULLY PAID	118,550	05/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jan-2023 13:16	New - Proposed issue of securities - S3N	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

⊘ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

S3N: ORDINARY FULLY PAID

Issue date

5/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

118,550

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.42180000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

S3N: ORDINARY FULLY PAID 25,303,733

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
S3NAA : ORDINARY FULLY PAID RESTRICTED	43,880,855
S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
S3NAC : PERFORMANCE RIGHTS RESTRICTED	3,740,352
S3NAD : PERFORMANCE RIGHTS	952,087