



Announcement Summary

Entity name

SENSORE LTD.

Date of this announcement

Thursday May 18, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Expiring 19 May 2026 | 1,030,000 | 18/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

One for Two free attaching Options attaching to shares issued under placement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Expiring 19 May 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Announcement 11 May 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.37500000

Expiry date

19/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

S3N: one ordinary fully paid share will be issued

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were announced to the market in an Appendix 3B on 11 May, the "other" box was ticked so a new option class could be created.

Issue details

Number of +securities

1,030,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One for Two free attaching Options attaching to shares issued under placement, details announced on 11 May 2023

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| S3N : ORDINARY FULLY PAID | 26,103,733 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED | 1,943,410 |
| S3NAA : ORDINARY FULLY PAID RESTRICTED | 43,880,855 |
| S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED | 125,000 |
| S3NAC : PERFORMANCE RIGHTS RESTRICTED | 3,740,352 |
| S3NAD : PERFORMANCE RIGHTS | 4,307,121 |
| New class - code to be confirmed : Expiring 19 May 2026 | 1,030,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1030000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No